

CHADBOURNE
& PARKE LLP



MIDDLE EAST AND
NORTH AFRICA

Chadbourne & Parke LLP's Middle East and North Africa (MENA) practice has significant depth and skill in transactional, project finance and dispute resolution matters. Primarily based out of our London and Dubai offices, our team includes lawyers who are fluent in Arabic and French and who are highly experienced in the MENA market.

Chadbourne & Parke LLP is an international law firm with offices in New York, Washington, Los Angeles, Dubai, Mexico City, Beijing, Moscow, St. Petersburg, Almaty, Kyiv, Warsaw, and London (a multinational partnership). We also have affiliations in Azerbaijan, the Kyrgyz Republic and Belarus.

Our international practice draws upon the combined experience of lawyers in the corporate, securities, project finance, energy, tax, litigation, intellectual property, real estate, employment law, and trusts and estates areas. Chadbourne counsels businesses regarding their Middle East and North Africa activities as to acquisitions and divestitures, joint ventures, investments, capital raising activities, and project financings in the region and the rest of the world.

In May 2007, we opened an office in Dubai. The expansion into the United Arab Emirates (UAE) reflects our strong practices in energy, project finance, and cross-border acquisitions, as well as our expanding client relationships in the Middle East and North Africa. The lawyers and paralegals in the Dubai office have experience serving clients in such sectors as financial services, oil and gas exploration, and oil field services, construction and real estate development, healthcare, education, telecommunications, technology, logistics, and government. In addition to its office in Dubai, Chadbourne serves clients in the region through strong relationships with local law firms in Egypt, Kuwait, Morocco, Oman, Qatar, Saudi Arabia, Tunisia and Turkey.

We also serve our Middle East and North Africa clients from our London office. Our Dubai, London, New York and Washington, DC offices are staffed with lawyers who are fluent in Arabic. Several of our lawyers in these offices are also fluent French and Turkish speakers and have experience in drafting and negotiating documents in these languages.

Honors

- ◎ *Chambers Global – The World’s Leading Lawyers for Business* (2009) ranked Chadbourne & Parke (Band 2) as a leading law firm in the practice of Dispute Resolution in the Middle East.
- ◎ *Chambers Global – The World’s Leading Lawyers for Business* (2009) ranked Chadbourne & Parke (Band 3) as a leading law firm in the practice of Corporate/Commercial law in the Middle East.
- ◎ *Chambers Global – The World’s Leading Lawyers for Business* (2009) ranked Daniel J. Greenwald III, managing partner of the Dubai office (Band 3), on the list of top Dispute Resolution attorneys in the United Arab Emirates.
- ◎ *Chambers Global – The World’s Leading Lawyers for Business* (2009) ranked Chadbourne & Parke (Band 3)

as a leading law firm in the practice of Dispute Resolution in the United Arab Emirates.

Corporate

Members of Chadbourne’s internationally prominent corporate practice regularly act as counsel to numerous companies in the Middle East and North Africa in the following specialized areas, in addition to general corporate matters:

Securities: We advise both issuers and underwriters in public and private U.S. and global offerings of securities, including registered offerings of equity and debt, Rule 144A and Regulation D private placements and Regulation S offerings exempt from U.S. Securities Act registration. The corporate practice also counsels a number of investment advisors regarding their advising various entities on merger and acquisition transactions.

Mergers & Acquisitions: Lawyers in our M&A practice have extensive experience in the full range of sophisticated M&A transactions, including public company mergers, acquisitions and tender and exchange offers, spin-offs, stock and asset acquisitions of privately owned companies and divisions and subsidiaries of public companies, private equity and leveraged buyout transactions, going private transactions, joint ventures and other alliances, cross-border M&A transactions, bankruptcy-related acquisitions and divestitures. We represent companies, private equity funds and sovereign wealth funds with respect to such transactions.

Finance: Chadbourne’s finance practice offers a unique approach to deals for our clients. In the Middle East and North Africa, we represent commercial and investment banks, financial institutions, investment funds, venture capital firms and multinational corporations, as arrangers, agents, lenders and borrowers. Our practice includes experienced financing lawyers in both our U.S. and international offices who can execute financing transactions under U.S. and English law.

Project Finance and Privatization

The project finance practice offers clients a team of lawyers experienced in projects (commercial), financing, refinancing, Islamic financing, capital markets, domestic and international tax, regulatory, commercial, corporate, real estate and environmental issues as well as bankruptcy law.

We began as an active participant in the private power industry in the U.S. almost 25 years ago. Our early role in representing the developers who were forging new ground in power production has led to a long history of representing industrial clients and financing entities in power and other infrastructure projects around the world.

The Chadbourne team has a history of involvement in the power and project finance sectors in the Middle East and North Africa, including advising clients regarding the first

independent power projects in Tunisia, the UAE, Oman, Jordan, and Saudi Arabia. Our lawyers advise on project structuring, and negotiate and draft licenses, concession agreements, joint venture agreements, offtake agreements, construction contracts, and other project and financing documents.

Litigation & Arbitration

Our litigation practice has earned an international reputation for excellence in all areas of high-stakes, high-profile, business litigation. It is a trial-oriented practice, staffed by accomplished litigators who know how to win. We have represented clients in a host of billion-dollar claims, we have successfully tried dozens of cases to verdict, and we have litigated virtually every type of claim.

Chadbourne lawyers worldwide also have a wealth of experience in all forms of Arbitration and Alternative Dispute Resolution (ADR), including *ad hoc* arbitrations under the UNCITRAL Rules and arbitrations administered by such leading institutions as the International Chamber of Commerce and the AAA Centre for Dispute Resolution.

Algeria

- ⊙ *U.S. Private Equity Fund*. Represented a U.S.-based private equity fund in a commercial real estate project in Algeria.
- ⊙ *Regional Private Equity Fund*. Represented a regional private equity fund in a real estate developing project.
- ⊙ *Lender*. Represented a lender in connection with its structured financing of a portion of the equity for an approximately \$900 million gas processing facility in Algeria.
- ⊙ *Developer*. Represented a developer in connection with its bid for a 2,000MW power project in Algeria.
- ⊙ *Sponsor*. Represented a sponsor regarding the development and financing of a desalination facility at Hamma.
- ⊙ *UK Developer*. Represented a UK developer in connection with its proposed acquisition of an interest in the Arzew IWPP. Arzew was Algeria's first independent water and power project and is comprised of a 300MW gas-fired power plant and 40,000 cm³/d desalination plant. The Algerian Energy Company, a joint stock company majority owned by the Algerian Government, supplies the fuel for the plant and is the offtaker of both the power and water.

Egypt

- ⊙ *International Finance Corporation (IFC)*. Represented IFC in connection with the corporate financing of

Oriental Weavers, Egypt's largest woven carpet manufacturing company, to support the expansion and diversification of its production capacity, including the establishment of a towel manufacturing facility in Egypt and a carpet yarn factory in China.

- ⊙ *International Finance Corporation (IFC)*. Represented IFC in connection with the corporate financing of Wadi Holdings Company (SAE), one of Egypt's leading poultry and olive production companies.
- ⊙ *Saudi Telecom Company (STC)*. Represented STC in Egypt's tender for the acquisition of the third Egyptian mobile license, including advice relating to the acquisition structure, joint venture agreements, and financing of the transaction.
- ⊙ *Sun International*. Represented Sun International of South Africa in litigation against Kerzner International concerning competitive restraints in Egypt.
- ⊙ *The Arab Company for Arts and Publishing (Founoon)*. Represented Founoon, a media company operating out of Egypt, in connection with a sale of shares to Rotana Audiovisual Company.
- ⊙ *The Arab Company for Arts and Publishing (Founoon)*. Represented Founoon, a media company operating out of Egypt, regarding the restructuring of its assets and subsidiaries.
- ⊙ *PSEG Global, Marubeni and Sithe Energies Consortium*. Represented the consortium of PSEG Global, Marubeni and Sithe Energies in the bidding process for the Sidi Krir power project. We reviewed and commented on the project documents, including the power purchase agreement, the gas supply agreement, the usufruct agreement and the EPC agreement. We also reviewed the project's bid materials.
- ⊙ *International Finance Corporation (IFC)*. Represented IFC in each of the \$215 million project financings by Melrose Resources, plc and by Merlon Petroleum Company, respectively, co-sponsors in the exploration, production, and development of three new gas discoveries in the El Mansoura oil and gas concession located in the onshore Nile Delta in Egypt. Merlon Petroleum was the operator of the project.

Jordan

- ⊙ *AES and Mitsui Consortium*. Represented a consortium of AES and Mitsui in its successful bid to develop and finance the \$300 million al-Manakher independent power project (the East Amman Project), a 280-400MW gas-fired combined-cycle generation plant to be located east of Amman. This project was the first independent power project in Jordan.
- ⊙ *Golden Spike*. Represented Golden Spike in connection with the negotiation and financing of a production

sharing agreement with the National Petroleum Company of the Hashemite Kingdom of Jordan regarding the development of the South Risha Gas Field located in Eastern Jordan.

- ⊙ *BNP Paribas and the Export-Import Bank of Korea (Korea Eximbank)*. Represented BNP Paribas and Korea Eximbank, the lenders to the successful bidder on the Qatrania independent power project in Jordan.
- ⊙ *International Finance Corporation (IFC)*. Represented IFC in connection with the corporate financing of Al-Kamsha wind power project.
- ⊙ *Jordan-Dubai Capital*. Represented Jordan-Dubai Capital in a proposed telecommunications joint venture in Jordan.
- ⊙ *Fleet Securities, Inc.* Provided advice to Fleet Securities, Inc. with respect to its placement of \$52 million in Overseas Private Investment Corporation (OPIC)-guaranteed notes for the benefit of the Jordan Aqaba Railway.

Kuwait

- ⊙ *Alghanim Industries*. Represented Alghanim Industries in its joint purchase with Saint-Gobain Isover of 61.2% share in Izocam, the leading Turkish company in the insulation products sector, from Koç Holding.
- ⊙ *EQUATE Petrochemical Company*. Represented EQUATE Petrochemical Company in its \$1.2 billion non-recourse financing of a \$2 billion polyethylene and ethylene glycol plant, a joint venture with Union Carbide Corporation and Kuwait's Petrochemical Industries Company.
- ⊙ *Noor Financial Investment-Led Consortium*. Represented a consortium led by Noor Financial Investment regarding the proposed acquisition of majority shareholding and management control in Pakistan State Oil, Pakistan's largest oil marketing company.
- ⊙ *KGL*. Represented KGL regarding its acquisition of shareholding in a Pakistan LPG sector company.
- ⊙ *Al-Dorra Group*. Represented the Al-Dorra Group regarding its proposed acquisition of shareholding in a Pakistan LPG sector company.

Libya

- ⊙ *Zwara Oil Company Ltd.* Represented Zwara Oil Company Ltd., a subsidiary of Tamoil Africa Holdings Ltd., with respect to the financing and construction of a \$4 billion refinery in the Zwara province of Libya.
- ⊙ *Client*. Represented a client on the EBSA III production sharing arrangements.

- ⊙ *Tamoil/Oil Libya*. Represented the African-based mergers and acquisitions team of this oil conglomerate in its due diligence process and bid, in multiple languages, for the oil downstream assets of Chevron in seven African countries.

Morocco

- ⊙ *Banque Marocaine du Commerce Exterieur*. Represented Banque Marocaine du Commerce Exterieur in connection with the creation of an offshore fund to invest in commodities pools in the U.S. and UK.
- ⊙ *Office National de l'Electricité (ONE)*. Represented ONE, the state-owned national electric utility in Morocco, in connection with a government tender for an approximately 1,300MW coal fired power plant in Morocco. The cost of the project was estimated at \$1.5 billion.
- ⊙ *Office National de l'Electricité (ONE)*. Represented ONE, the state-owned national electric utility in Morocco, in connection with a tender for a 200-300MW wind farm in the Tarfaya region of Morocco.
- ⊙ *PanAmSat*. Represented PanAmSat in connection with structuring the sale and/or lease of its satellite services into Morocco.
- ⊙ *Sun International*. Represented Sun International of South Africa in litigation against Kerzner International concerning competitive restraints in Morocco.

Oman

- ⊙ *Government of the Sultanate of Oman*. Represented the Government of the Sultanate of Oman on the competitive procurement of a 275MW IPP at Al-Kamil in the Sultanate of Oman on a BOO basis, including developing certain aspects of the project agreements, the power purchase agreement, the natural gas sales agreement and the electrical connection agreement.
- ⊙ *Government of the Sultanate of Oman*. Represented the Government of the Sultanate of Oman in connection with the competitive procurement of a 440MW and 22 MIGD IWPP at Barka (Phase I) on a BOO basis, including developing the project agreements, the power purchase agreement, the natural gas sales agreement and the electrical and water connection agreements.
- ⊙ *Government of the Sultanate of Oman*. Represented the Government of the Sultanate of Oman in connection with the privatization by way of concession of a vertically integrated electricity utility at Salalah in the Dhofar region of the Sultanate of Oman.
- ⊙ *Sponsors*. Represented the sponsors in connection with the development and financing of the Sohar IWPP.
- ⊙ *Oman Power and Water Procurement Company S.A.O.C.* Represented the Oman Power and Water Procurement

Company S.A.O.C. in connection with the Barka II IWPP project and on the more than \$1 billion sale of the state-owned 687.5MW Al-Rusail power plant.

- ⊙ *Electricity Holding Company S.A.O.C.* Represented the Electricity Holding Company S.A.O.C, Oman in connection with the unbundling of its electricity and water sectors, including the transfer of \$2 billion of generation, transmission and distribution assets to 10 successor companies.
- ⊙ *Veolia Water and the Bahwan Group.* Represented Veolia Water and the Bahwan Group in the acquisition, development, and financing of the water desalination project in the Sultanate of Oman.
- ⊙ *NatWest, ABN AMRO and Citibank-Led Syndicate of Lenders.* Represented a syndicate of lenders, led by NatWest, ABN-AMRO, and Citibank, in their negotiations with OPIC and Ex-Im Bank in connection with a \$2 billion liquefied natural gas project.
- ⊙ *International Finance Corporation (IFC).* Represented IFC in Oman's first successful financing of a BOT electric generation and transmission project — a 90MW natural gas-fired power station in Manah.

Palestine

- ⊙ *AES Corporation.* Represented The AES Corporation in its bid to develop a fossil-fired power station of approximately 185MW in Gaza.
- ⊙ *Independent Power Provider.* Represented a major independent power provider in its agreement to develop energy projects with a developer and in its efforts to develop a power project in Gaza.

Qatar

- ⊙ *Government of Qatar.* Represented the government of Qatar in litigation against its former Emir, seeking the recovery of billions of dollars of allegedly misappropriated funds.

Saudi Arabia

- ⊙ *Arab Bank for Investment and Foreign Trade.* Represented the Arab Bank for Investment and Foreign Trade in an interpleader action in New York relating to frozen assets.
- ⊙ *British American Tobacco (BAT).* Represented BAT regarding regulatory matters.
- ⊙ *Dow Chemical.* Advised Dow Chemical regarding tax matters involving captive insurance companies in Bermuda, entity classification in Saudi Arabia and other matters.

- ⊙ *Grumman Corporation.* Represented Grumman Corporation in an international arbitration that arose from a dispute between Grumman and a local Saudi Arabian contractor on a contract to provide the Royal Saudi Air Force with technical and navigational aids.
- ⊙ *Saudi Arabian Airlines.* Represented Saudi Arabian Airlines for several decades in corporate matters, tax, and litigation.
- ⊙ *Saudi Family.* Represented a Saudi family in connection with a cutting-edge \$300 million leveraged option transaction with Citigroup.
- ⊙ *Saudi Family.* Represented an ultra-high net worth Saudi family in connection with two complex leveraged option transactions with Citigroup in the aggregate principal amount of \$900 million.
- ⊙ *Saudi Telecom Company (STC).* Represented STC in the tender for the acquisition of the third Egyptian mobile license, including advice relating to the acquisition structure and joint venture arrangements.
- ⊙ *Saudi Telecom Company (STC).* Represented STC in the restructuring of its international investments.
- ⊙ *The Arab Company for Arts and Publishing (Founoon).* Represented Founoon, a media company operating out of Egypt, in the sale of its assets to Rotana Audio Visual Company, a Saudi Arabian company.
- ⊙ *Siemens Westinghouse.* Represented Siemens Westinghouse on a receivables discounting facility for the construction of the Tihana Power Plant, a 164MW power project in Gunfidha, Saudi Arabia. Lenders to the project include Saudi American Bank, Saudi British Bank and the Export Development Corporation of Canada.
- ⊙ *Sponsor Consortium.* Advised a sponsor consortium on its bid to develop and finance the Raz Azzour IWPP in Saudi Arabia.
- ⊙ *Suez Energy International, ACWA Power and Gulf Investment Corporation.* Represented Suez Energy International, ACWA Power, and Gulf Investment Corporation in connection with their \$2.4 billion bid to develop and finance the Marafiq IWPP in Saudi Arabia.
- ⊙ *Suez Energy International and GEW.* Represented Suez Energy International and GEW in connection with their \$2 billion bid to develop and finance the Shoaiba IWPP in Saudi Arabia.
- ⊙ *Saudi Aramco.* Represented Saudi Aramco regarding development and financing of power and steam cogeneration facilities at four of its industrial sites within the Kingdom of Saudi Arabia.
- ⊙ *Delta Oil.* Represented Delta Oil in connection with the proposed development of a large petrochemical plant in

Saudi Arabia, including advising on commercial and construction contracts.

- ⊙ *Agility Consortium*. Represented the Agility Consortium in connection with their bid to acquire, develop, and finance the \$4 billion Saudi Landbridge rail project in the Kingdom.
- ⊙ *Saudi Arabian Shipping Company*. Represented a Saudi Arabian shipping company in connection with the Ijara financing of container vessels including documenting the Mousharaka Partnership Agreement and the Ijara Agreement.
- ⊙ *Saudi Arabian Companies*. Represented various Saudi Arabian companies in connection with bilateral and syndicated secured loan facilities from Saudi Arabian and other banks documented on Sharia principles.
- ⊙ *Saudi Arabian Bank*. Represented a Saudi Arabian bank in the UK regarding certain aircraft Ijaras and renewals of charters.
- ⊙ *Saudi Arabian Institution*. Represented an institution in Saudi Arabia in connection with the taking of security to support obligations under Saudi Arabian law loan documentation.
- ⊙ *Al Sharq Investment*. Represented Al Sharq Investment, a Saudi real estate developer, in a Dubai arbitration on a land purchase contract termination, with more than \$100 million in potential damages.

Somalia

- ⊙ *Hormuud Telecom Somalia Company*. Advised Hormuud on corporate restructuring and U.S. legal issues.

Syria

- ⊙ *CIS Sponsor*. Represented a CIS sponsor in the financing, construction, and operation of a refinery and petrochemical plant located near Deir ez Zor in eastern Syria.

Tunisia

- ⊙ *Carthage Power Company*. Represented Carthage Power Company, a Tunisian company owned by affiliates of Marubeni Corporation, PSEG Global Inc. and Sithe Energies, Inc., in connection with the development and financing of the \$260 million Radès II Power Project, a 471MW gas-fired combined cycle power plant to be located in Radès, a suburb of Tunis. The project was Tunisia's first independent power project.
- ⊙ *Emirates International Investment Company (EIIC)*. Represented EIIC, an Abu Dhabi-based investment

company, in a potential investment in an industrial company in Tunisia.

United Arab Emirates (UAE)

- ⊙ *Emirates International Investment Company (EIIC)*. Represented EIIC in an energy joint venture in the Middle East.
- ⊙ *Emirates International Investment Company (EIIC)*. Represented EIIC in the acquisition of a minority stake in an industrial company in Tunisia.
- ⊙ *Emirates International Investment Company (EIIC)*. Represented EIIC in the acquisition of a stake in a manufacturing company in the UAE.
- ⊙ *Dubai International Capital (DIC)*. Represented DIC in its minority investment in a regional company.
- ⊙ *Cubellis Associates, Inc. and Studio Costa*. Represented U.S.-based Cubellis Associates, Inc. and Italy-based Studio Costa in their purchase of Eronat Engineering Consultancy (now Cubellis Costa International), a UAE architecture firm, from its Turkish-Dutch seller on the terms and structure of the acquisition and on related arrangements with the remaining UAE National partner, including resolving issues stemming from the conflicting tax structures of the partners and local participation requirements.
- ⊙ *Integra International*. Represented Integra International, a then-new entrant in the hotel business, in connection with the negotiations of management and related agreements with Marriott for a new hotel in Downtown Jebel Ali, Dubai.
- ⊙ *Metrail*. Represented Metrail, a monorail developer and manufacturer, in connection with the negotiation of contractual arrangements for the design, construction, operation, and maintenance of its first monorail system, to be located in the City of Arabia project in Dubailand, Dubai, including assisting it in developing its position on certain technical and financial issues.
- ⊙ *Kolon I'Networks and Intelligent Homes*. Represented Kolon I'Networks, a Korean conglomerate, and Intelligent Homes, its UAE-based partner, in the formation of a joint venture for the design, development, and sale of integrated system control and monitoring systems for buildings and other facilities.
- ⊙ *Privately-held French Group*. Represented a diverse, privately-held French group on its corporate structures and relationships for its interests in the Persian Gulf Region.
- ⊙ *Sun International*. Represented Sun International of South Africa in litigation against Kerzner International concerning competitive restraints in Dubai.

- ⊙ *Streamline*. Represented this privately-held industry exhibitions organizer in connection with the sale of the rights and assets relating to an airport industry exhibition to Reed Exhibitions, a large international competitor, as well as in connection with joint venture agreements with Reed Exhibitions for the development and management of three new aviation industry exhibitions.
- ⊙ *Shuweihat 2*. Advised the sponsors in the development and financing of the \$3 billion power and desalination project in the Emirate of Abu Dhabi. This transaction was awarded the "Gulf Power Deal of the Year" by Project Finance International.
- ⊙ *Taweelah A10*. Advising the project company in the development of an extension to the existing A1 project and in the refinancing of the debt arrangement by amendment and restatement.
- ⊙ *Umm al Nar IWPP*. Advised lenders to the developer consortium (International Power, Mitsui & Co Ltd. and Tokyo Electric Power Company) in respect of power and desalination facilities at Umm al Nar, Abu Dhabi (Abu Dhabi's fourth IWPP). It was the largest power and water deal in the Middle East at that time and was named "Middle East Power and Water Deal of the Year" by Project Finance Magazine.
- ⊙ *Taweelah A1 IWPP*. Advised the developer (a consortium of Total and Suez-Tractebel), in respect of the Taweelah A1 Independent Water and Power Project in Abu Dhabi. At \$1.4 billion, it was the largest power and water deal in the Middle East at the time, and was accorded "Deal of the Year" status by the leading journals in the projects industry.
- ⊙ *Abu Dhabi Municipality Solid Waste Project*. Represented the sponsor consortium in the development and financing of the solid waste management project in Abu Dhabi.
- ⊙ *Abu Dhabi Sewage Treatment Project — ISTP1*. Represented the project sponsors (Bewater and Al Kharafi & Sons) in connection with the \$400 million financing of two sewage treatment plants in the UAE.
- ⊙ *Abu Dhabi Sewage Treatment Project — ISTP2*. Represented a consortium of Veolia Eau and Besix in the development and financing of two wastewater projects. The transaction was awarded the "Middle East Water & Waste Deal of the Year 2009" by Project Finance Magazine.
- ⊙ *Fujairah 2 IWPP*. Advised the project sponsors (International Power and Marubeni) in connection with the development and financing of the \$2.8 billion Fujairah F2 Independent Water and Power Project in Fujairah.
- ⊙ *Fujairah 1 IWPP*. Advised joint developers Suez-Tractebel and International Power plc in respect of their bid to develop the Fujairah IWPP.
- ⊙ *ADDC Privatization*. Advised a bidder in the privatization of the Abu Dhabi Distribution Company (management of the Abu Dhabi power and water distribution system).
- ⊙ *Taweelah B IWPP*. Advised joint developers Suez-Tractebel and International Power plc in respect of their bid to develop the Taweelah B IWPP.
- ⊙ *Taweelah RO IWP*. Advised the developer consortium (Veolia Eau and Mitsui & Co Ltd) in respect of the development of Abu Dhabi's first independent water project which involved the construction of a 50 MIGD reverse osmosis (RO) desalination plant at Taweelah, Abu Dhabi.
- ⊙ *Shuweihat IPP*. Advised Suez-Tractebel in respect of its bid to develop the Shuweihat IPP project.
- ⊙ *Taweelah A2 IWPP*. Advised a developer in respect of its bid to develop the Taweelah A2 IWPP.
- ⊙ *QGM Group*. Represented QGM Group, a privately-held marine fabrication company, and its principals in a wide-ranging dispute involving litigation with a Norwegian drilling rig company. The dispute included litigation in Dubai, Sharjah and Texas and other possible proceedings in the UK, Norway, Florida and the British Virgin Islands, involving construction contract claims, securities claims, and civil and criminal allegations of theft, fraud and obstruction of justice. The amounts involved are in excess of \$500 million.
- ⊙ *American University of Sharjah*. Advised the American University of Sharjah on a variety of U.S. and UAE corporate, commercial, tax and other legal issues.
- ⊙ *UAE Information Technology Company*. Advised a Dubai-based information technology product distributor and services provider on its corporate structure, mergers and acquisitions, and business relationships in a number of Gulf countries.
- ⊙ *Demir Export*. Represented Demir Export in various corporate transactions in the UAE.
- ⊙ *Kumho Industrial Co. Limited*. Advised Kumho Industrial Co. Limited, a Korean engineering and construction firm, on UAE licensing and contract issues.
- ⊙ *P & T International*. Advised this Hong Kong-based international architecture firm on regional corporate, licensing, contract and legal issues.
- ⊙ *Saudi Pipe Coating Company*. Represented Saudi and Bahraini clients in Abu Dhabi litigation, involving a Saudi pipe coating company, brought by a former agent claiming substantial current and ongoing commissions from UAE projects. The client won favorable awards at the Court of First Instance, the Court of Appeals and the Supreme Court.

- ⊙ *Solaris Bus & Coach S.A.* Advised this Polish bus manufacturer on UAE corporate, contract and other legal issues.
- ⊙ *U.S. Oilfield Equipment Company.* Advised a U.S. oilfield equipment company on U.S. sanctions, the Foreign Corrupt Practices Act and related issues in the Gulf region.
- ⊙ *Major New York Financial Company.* Defended a New York financial services company in appellate litigation in Dubai arising from commodities trading. The original judgment was reduced from a value of more than \$100 million (with interest) to \$2.9 million.
- ⊙ *Private Real Estate Developer.* Represented a private real estate developer in a Dubai arbitration involving a concession to develop a port and other real estate that was terminated by the Government of Dubai. The arbitration involves claims in excess of \$200 million.
- ⊙ *U.S. Healthcare Institution.* Represented a major U.S. healthcare institution in Abu Dhabi litigation on a claimed agency representation.
- ⊙ *Union Properties.* Represented Union Properties, a real estate developer, in a Dubai arbitration arising from the termination of a construction contract. The case involved a \$15 million claim and a \$10 million counterclaim. Chadbourne defeated the claim and won most of the counterclaim for its client.
- ⊙ *Capital Partners.* Represented Capital Partners, a real estate developer, in an arbitration involving the termination of a land purchase contract in Dubai by a government entity. The amount in dispute is valued at more than \$500 million.

Yemen

- ⊙ *Hood Oil.* Represented Hood Oil in the proposed IFC-led financing of the construction and operation of the \$450 million, 60,000 barrels-per-day Ras Issa Refinery, located on the Ras Issa Peninsula on the Red Sea Coast of Yemen. Sponsors of the project include Hood Oil, a subsidiary of the Hayel Saeed Anam Group, the largest and most prominent private business group in Yemen, and Reliance Industries Limited, one of the largest Indian corporations active in oil and gas operations.
- ⊙ *CIS Sponsor.* Represented a CIS sponsor in connection with the development and financing of a hydrocarbon cracking unit at a refinery in Yemen.

Chadbourne & Parke MENA Fellowship Program

For years, Chadbourne has offered a one-year foreign attorney program for attorneys from the MENA region. Chadbourne recently strengthened its commitment to MENA by creating the MENA Fellowship Program. Each year, the MENA Fellowship Program funds one law student's summer legal internship with a non-profit, public service organization working in or on the MENA region.

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